Case 06-10725-gwz Doc 3624 Entered 04/30/07 06:50:49 Page 1 of 2



Entered on Docket April 30, 2007

1:- By

Hon. Linda B. Riegle United States Bankruptcy Judge

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DIAMOND MCCARTHY LLP

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE

COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10/26-LBR Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING KREG ROWE TO APPEAR FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order Requiring Kreg Rowe to Appear for Examination Pursuant to Federal Rule of Bankruptcy

Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good 1 cause appearing, 2 IT IS HEREBY ORDERED that Kreg Rowe appear for examination at the law 3 offices of Esquire Deposition Services, 1 East Liberty Street, 6th Floor, Reno, Nevada 4 5 89504, beginning at 10:00 a.m. prevailing Pacific Time on a business day no later than 6 May 25, 2007 (or at such other mutually agreeable location, date, and time), and 7 continuing from day to day thereafter until completed. 8 9 Prepared by: DIAMOND MCCARTHY LLP LEWIS AND ROCA LLP 10 11 By: ____/s/Eric D. Madden By: ___/s/Rob Charles 12 Allan B. Diamond, TX 05801800 (pro hac vice) Susan M. Freeman, AZ 4199 (pro hac vice) William T. Reid, IV, TX 00788817 (pro hac vice) Rob Charles, NV 6593 13 Eric D. Madden, TX 24013079 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 14 Erin E. Jones, TX 24032478 (pro hac vice) Las Vegas, Nevada 89169-5996 909 Fannin, Suite 1500 (702) 949-8320(telephone) 15 Houston, Texas 77010 (702) 949-8321(facsimile) (713) 333-5100 (telephone) 16 (713) 333-5199 (facsimile) 17 Counsel for USACM Liquidating Trust Special Litigation Counsel for 18 USACM Liquidating Trust 19 ### 20 21 22 23 24 25

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